



Total Unaudited and Audited Global Pharmaceutical Market By Region

	2009			2008	2004-2009	2010	2009-2014
	Mkt Size *US\$bn	Mkt Size **Const. US\$	% Growth **Const. US\$	% Growth **Const US\$	CAGR % **Const US\$	Forecast % Growth **Const US\$	CAGR % **Const US\$
Total unaudited and audited global market							
	\$ 808.3	\$ 837.3	7.0%	5.5%	6.7%	4 - 6%	5 - 8%

Total unaudited and audited global market by region							
North America	\$ 322.1	\$ 323.8	5.5%	1.9%	5.2%	3 - 5%	3 - 6%
Europe	\$ 247.6	\$ 263.9	4.8%	7.0%	6.6%	3 - 5%	3 - 6%
Asia/Africa/ Australia	\$ 102.6	\$ 106.6	15.9%	15.0%	13.9%	13 - 15%	12 - 15%
Japan	\$ 90.3	\$ 95.0	7.6%	2.1%	3.9%	0 - 2%	2 - 5%
Latin America	\$ 45.8	\$ 47.9	10.6%	12.7%	10.9%	10 - 12%	12 - 15%

Source: IMS Health Market Prognosis, March 2010

Notes on Numbers:

All forecasts are from IMS Market Prognosis International 2010-2014 which provides a view of the audited and unaudited market, using audited sales and adjusting for unaudited sales. The forecasts are based on the March 2010 Market Prognosis release; the next scheduled update is end of October 2010.

Includes IMS Audited and Unaudited markets

* US\$ uses actual quarterly exchange rates

** Constant \$ uses Q409 average exchange rates