

## TOP 20 GLOBAL THERAPY AREAS 2014

	RANK	2014 SALES (US\$ Mn)	2014 GROWTH (LC\$ %)	2013 SALES (US\$ Mn)
<b>GLOBAL MARKET</b>		<b>936,511</b>	<b>8.8</b>	<b>879,631</b>
ONCOLOGICS	1	74,449	12.2	67,486
ANTIDIABETICS	2	63,573	18.0	54,850
PAIN	3	59,786	6.5	57,625
ANTIHYPERTENSIVES, PLAIN & COM	4	47,537	-1.2	49,648
ANTIBACTERIALS	5	40,272	0.8	40,823
RESPIRATORY AGENTS	6	39,570	5.6	37,985
MENTAL HEALTH	7	39,134	0.6	39,533
AUTOIMMUNE DISEASES	8	35,906	17.5	30,952
LIPID REGULATORS	9	28,412	0.2	28,947
DERMATOLOGICS	10	28,223	9.5	26,561
ANTICOAGULANTS	11	26,619	12.5	24,198
GI PRODUCTS	12	25,135	9.9	23,667
ANTI-ULCERANTS	13	24,811	-1.1	25,650
HIV ANTIVIRALS	14	22,678	10.9	20,615
OTHER CARDIOVASCULARS	15	22,625	9.3	21,277
NERVOUS SYSTEM DISORDERS	16	22,106	11.7	20,191
OTHER CNS	17	19,652	5.5	19,036
VIRAL HEPATITIS	18	18,079	212.6	5,941
KANPO, CHINESE MEDICINES	19	16,054	9.5	14,662
VACCINES (PURE, COMB, OTHER)	20	15,116	8.4	14,265

Source: IMS Health MIDAS, December 2014

US\$: Sales and Rank are in US\$ with quarterly exchange rates

LC\$: Growth is in constant \$ to normalize for exchange rate fluctuations

Growth rates in US\$ are not recommended due to fluctuations in the value of the dollar

Sales cover direct and indirect pharmaceutical channel wholesaler and manufacturers

The figures above include prescription and certain over the counter data and represent manufacturer prices

**THERAPY CLASSES DEFINED AS:**

ONCOLOGICS	L1, L2, V3C, REVLIMID, XGEVA, PROLEUKIN, POMALYST
ANTIDIABETICS	A10C, A10D, A10E, A10H, A10J, A10K, A10L, A10M, A10N, A10P, A10S, A10X, H4B, T2D
PAIN	M1A, M1B, M2, M3, M5X, N1, N2
ANTIHYPERTENSIVES, PLAIN & COM	C2, C3, C7, C8, C9
ANTIBACTERIALS	J1A, J1B, J1C, J1D, J1E, J1F, J1G, J1H, J1K, J1L, J1M, J1P, J1X, J3A, J8
RESPIRATORY AGENTS	R3
MENTAL HEALTH	N5A, N6A
AUTOIMMUNE DISEASES	M1C, L4B, STELARA, AMEVIVE, RAPTIVA
LIPID REGULATORS	C10A, C10C, C11
DERMATOLOGICS	D
ANTICOAGULANTS	B1, B2C
GI PRODUCTS	A1, A2A, A2C, A3, A5, A6, A7, A15A
ANTI-ULCERANTS	A2B
HIV ANTIVIRALS	J5C
OTHER CARDIOVASCULARS	C1, C4, C5, C6, C10B
NERVOUS SYSTEM DISORDERS	N3A, N4A
OTHER CNS	N5B, N5C, N6C, N6D, N6E, N7B, N7C, N7E, N7F, N7X
VIRAL HEPATITIS	J5B1
KANPO, CHINESE MEDICINES	V3B
VACCINES (PURE, COMB, OTHER)	J7