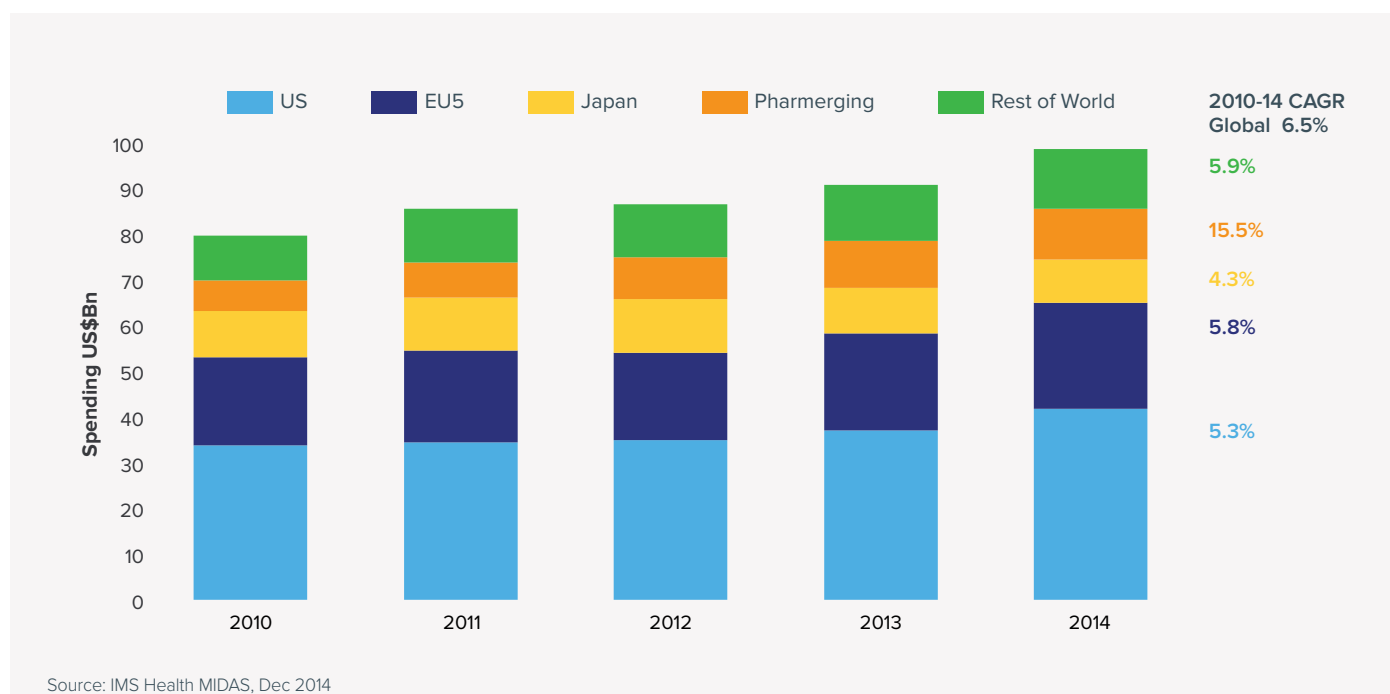


Global oncology spend has grown to \$100 billion in 2014

Global Oncology Drug Spending 2010-14



- Pharmerging countries' share of oncology drug spend for the period shows faster growth than that of other countries at 15.5%, while Japan's at 4.3% is slower than others.
- U.S. continues to maintain its dominance of the oncology market, accounting for 42.2% of total spend followed by EU5.
- Global spending on oncology reached \$100 Bn in 2014, up 10.3% over the prior year and bringing the compound annual growth rate to 6.5% over the past five years.
- Regional shares of total spending have remained steady except for pharmerging markets which increased from 9% to 13% while Japan has fallen from 12% to 9% over the past five years.

Chart notes:

Oncology includes therapeutic treatments as well as supportive care, radiotherapy and immunotherapies. Spending in US\$ with variable exchange rates. Growth in US\$ with constant exchange rates.