

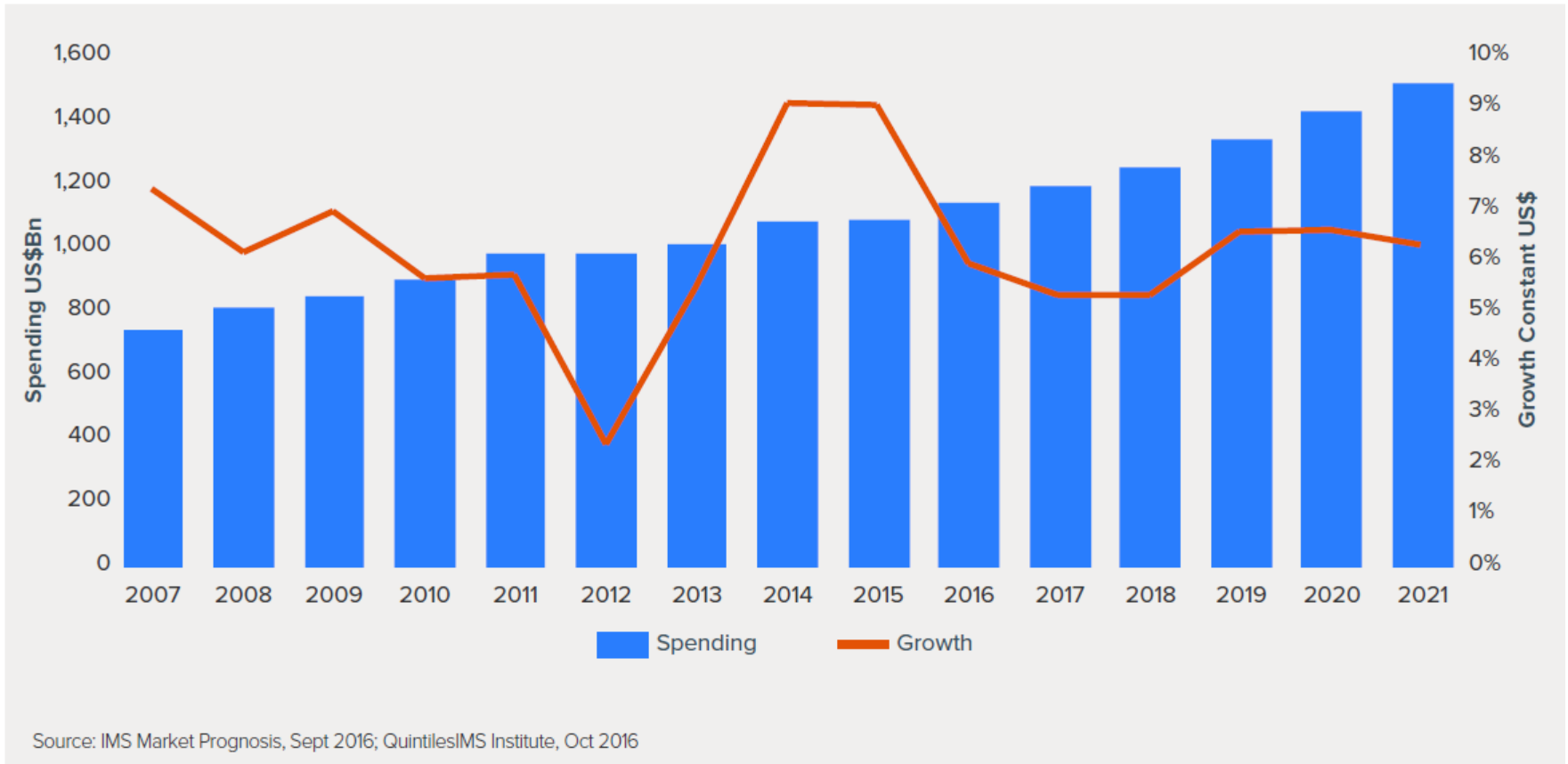
December 2016

# Outlook for Global Medicines Through 2021

Balancing Cost and Value

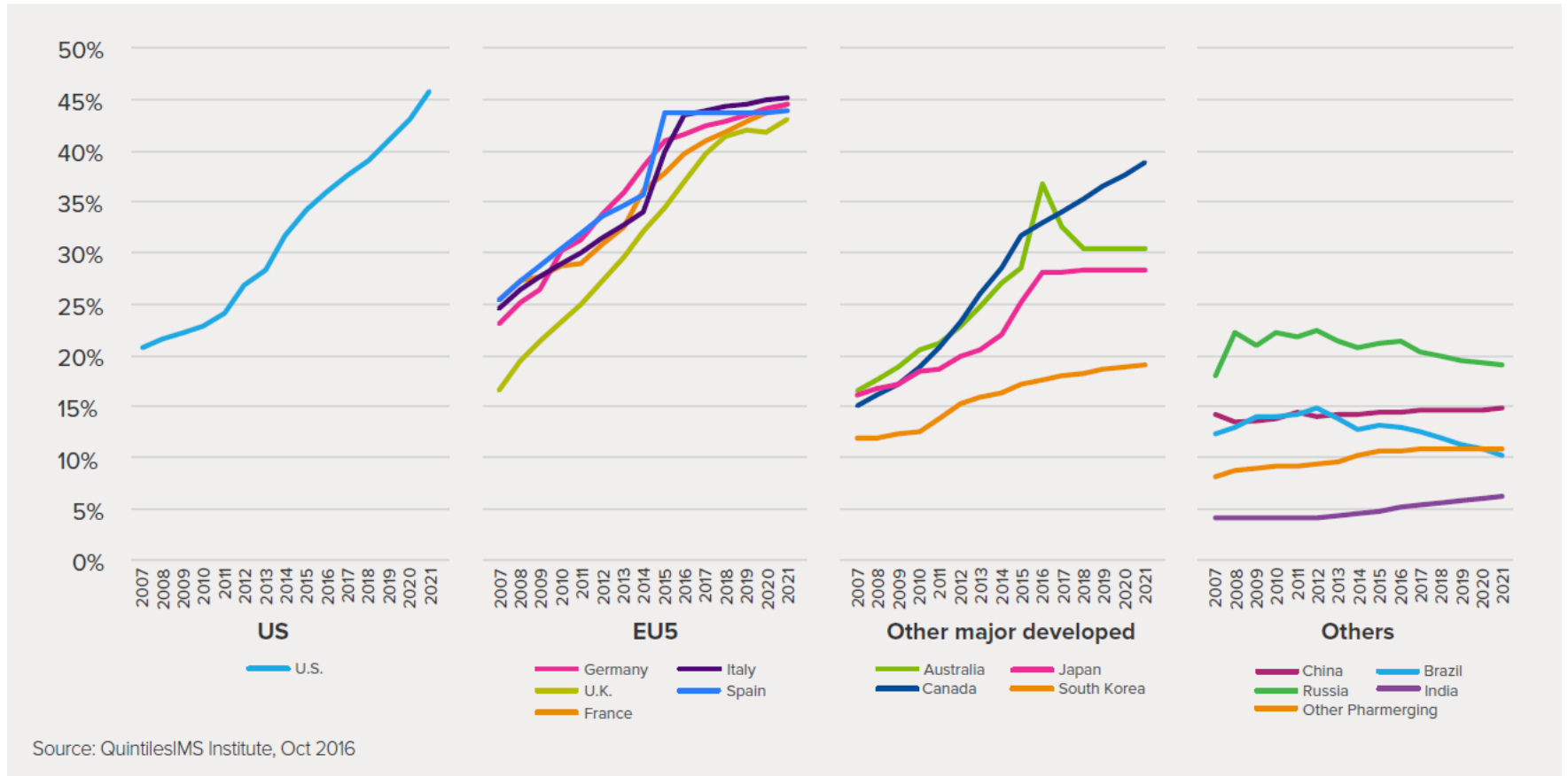


# Global Market Spending and Growth 2007–2021



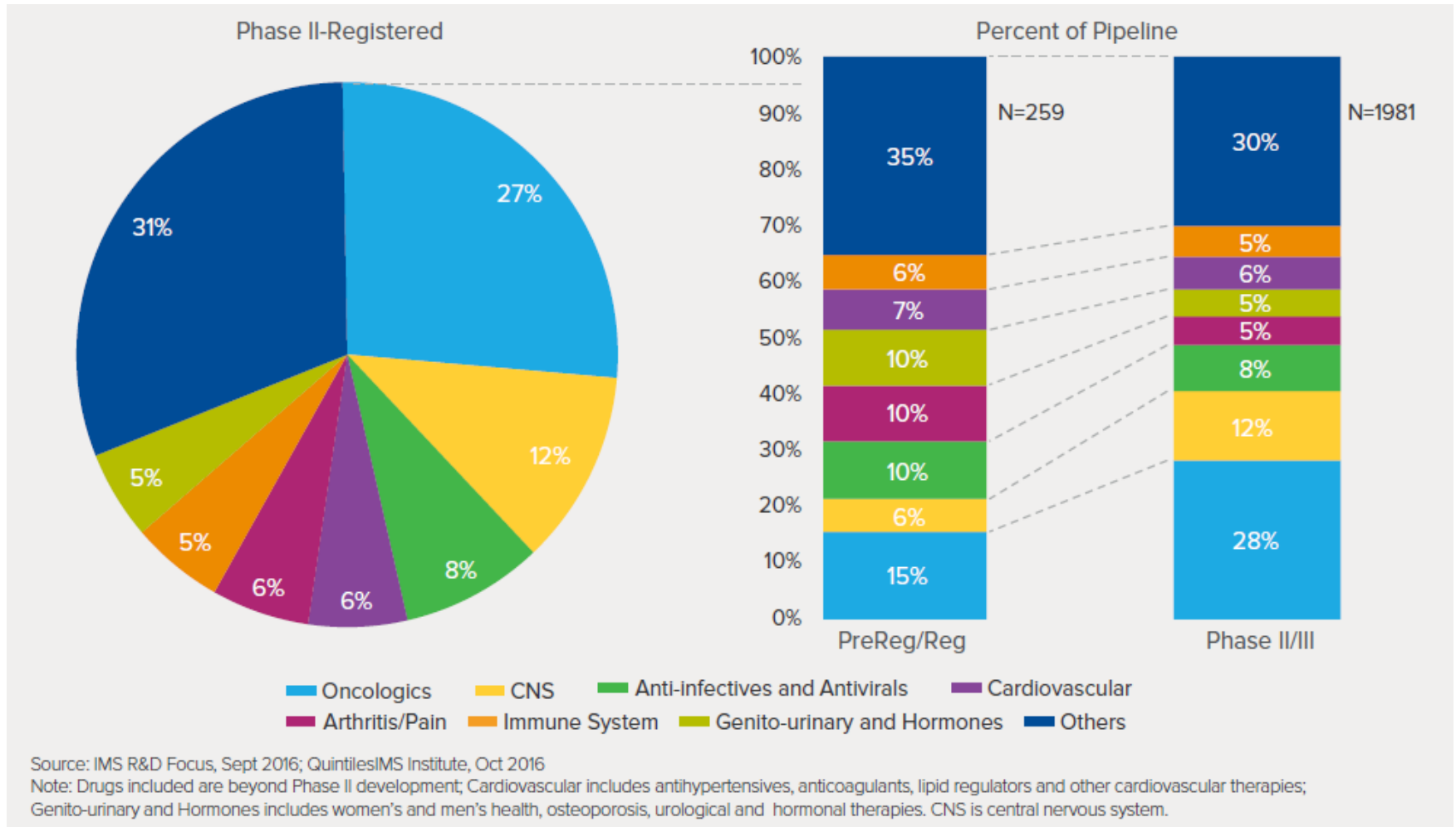
Outlook for Global Medicines Through 2021: Balancing Cost and Value Report, QuintilesIMS Institute, Oct 2016

# Specialty Medicines Share of Spending 2007–2021 Constant US\$



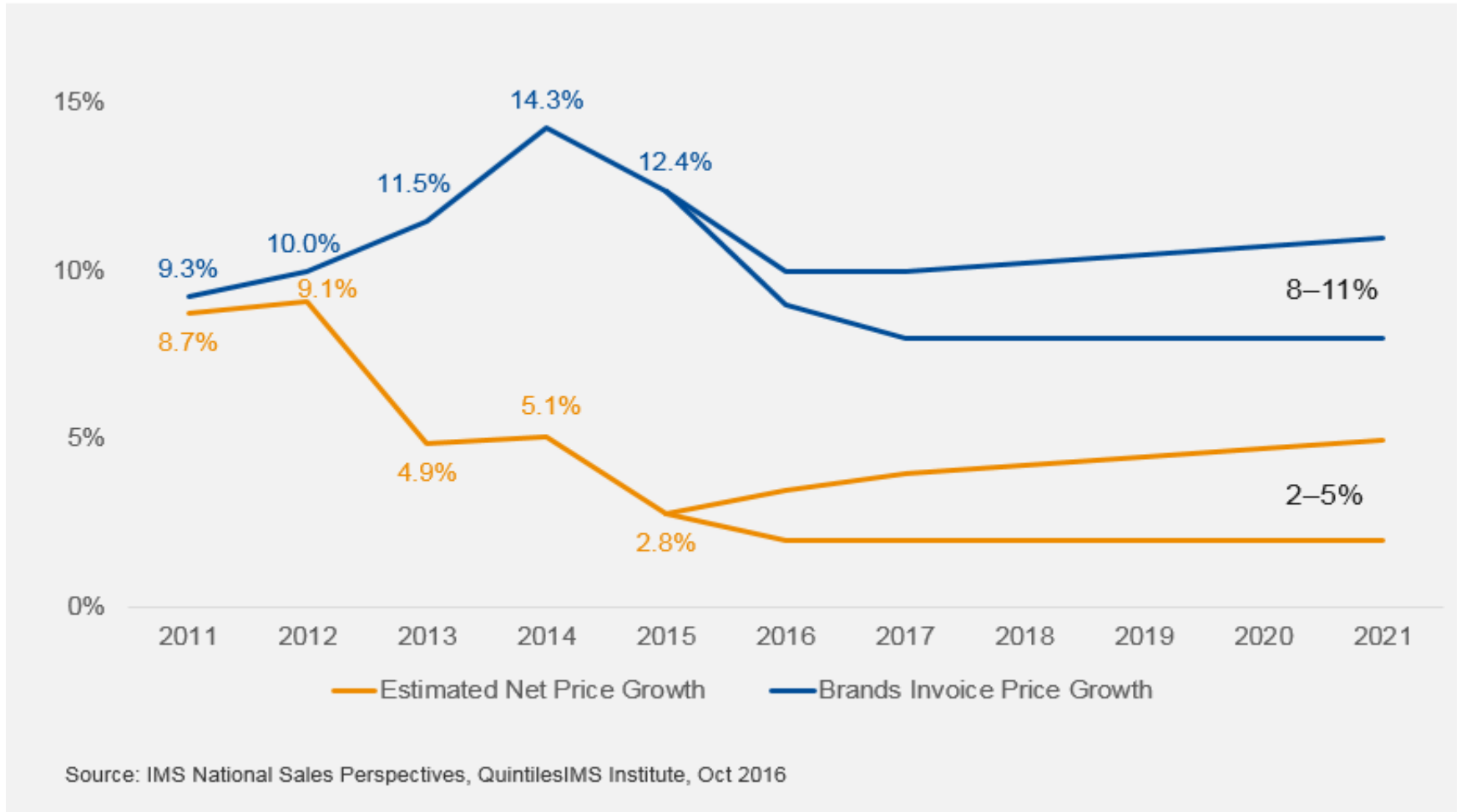
Outlook for Global Medicines Through 2021: Balancing Cost and Value Report, QuintilesIMS Institute, Oct 2016

# Global Medicines in Late Stage Development in 2016



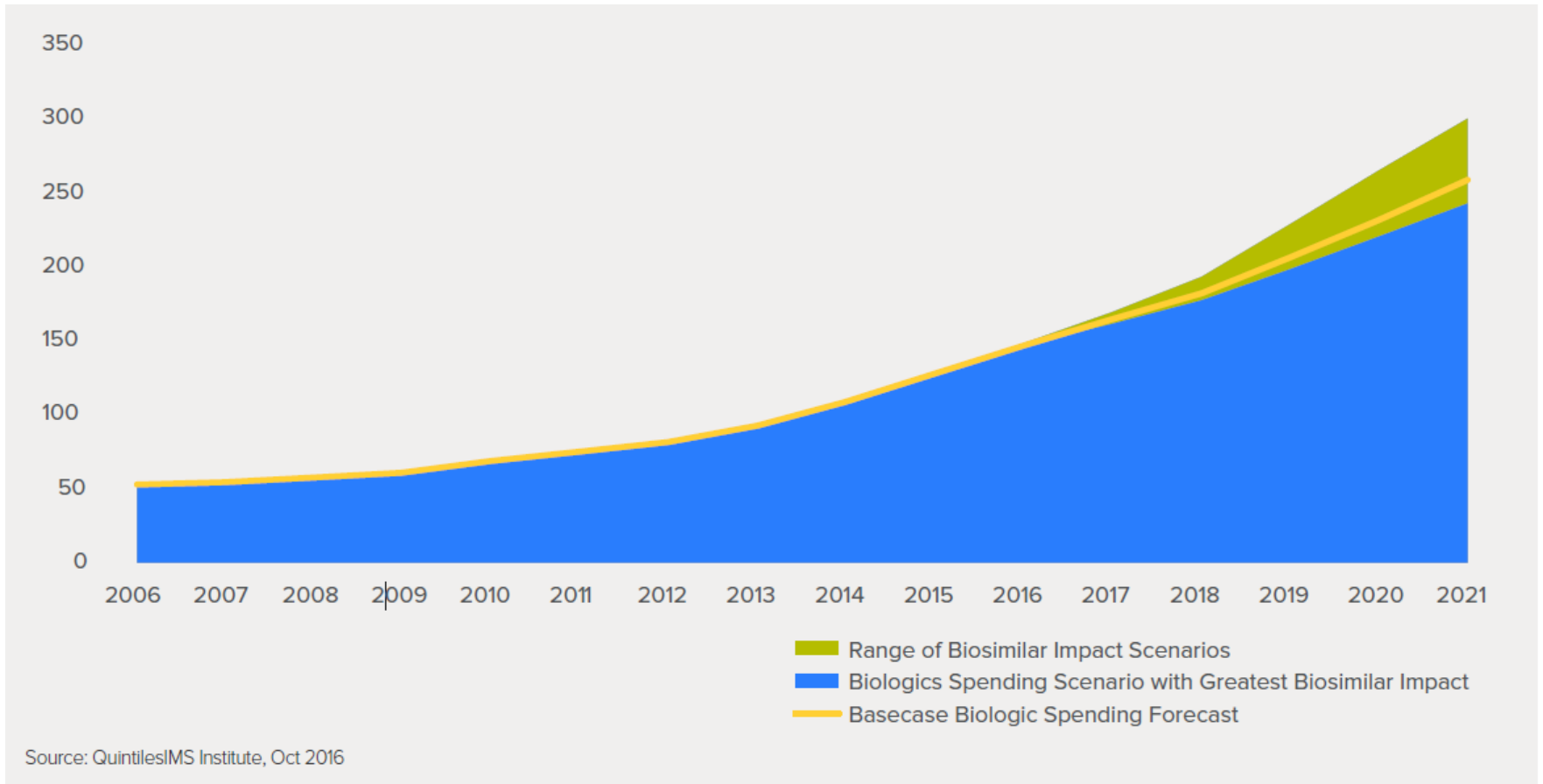
Outlook for Global Medicines Through 2021: Balancing Cost and Value Report, QuintilesIMS Institute, Oct 2016

# Price Concessions for Branded Products 2011-2016



Outlook for Global Medicines Through 2021: Balancing Cost and Value Report, QuintilesIMS Institute, Oct 2016

# Total Biologic Market Spending in the U.S. - Scenarios to 2021 US\$Bn



Outlook for Global Medicines Through 2021: Balancing Cost and Value Report, QuintilesIMS Institute, Oct 2016